

ELECTRONICALLY FILED
OCTOBER 9, 2006

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*Counsel for the Official Committee of Equity Security
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**UNITED STATES BANKRUPTCY COURT
 DISTRICT OF NEVADA**

In re:) BK-S-06-10725-LBR
USA COMMERCIAL MORTGAGE COMPANY) Chapter 11
Debtor)
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In re:) BK-S-06-10726-LBR
USA CAPITAL REALTY ADVISORS, LLC,) Chapter 11
Debtor)
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In re:) BK-S-06-10727-LBR
USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC,) Chapter 11
Debtor)
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In re:) BK-S-06-10728-LBR
USA CAPITAL FIRST TRUST DEED FUND, LLC,) Chapter 11
Debtor.)
<hr/>	
In re:) BK-S-06-10729-LBR
USA SECURITIES, LLC,) Chapter 11
Debtor.)
<hr/>	
Affects)
<hr/>	
<input type="checkbox"/> All Debtors) Date: September 28, 2006
<input type="checkbox"/> USA Commercial Mortgage Co.) Time: 9:30 a.m.
<input type="checkbox"/> USA Securities, LLC)
<input type="checkbox"/> USA Capital Realty Advisors, LLC)
<input type="checkbox"/> USA Capital Diversified Trust Deed)
<input checked="" type="checkbox"/> USA First Trust Deed Fund, LLC)

**CERTIFICATE OF SERVICE OF NOTICE OF ENTRY OF ORDER APPROVING
FIRST INTERIM FEE AND EXPENSE APPLICATION OF
ALVAREZ & MARSAL, LLC**

I HEREBY CERTIFY that on the 9th day of October, 2006 I served the following documents:

Notice of Entry of Order Approving First Interim Fee and Expense Application of Alvarez & Marsal, LLC

I served the above named document(s) by the following means to the persons as listed below:

- ☒ a. **ECF System.** (See attached Notice of Electronic Filing)
- ☐ b. **United States mail, postage full prepaid to the following:**
- ☐ c. **Personal service.**

I personally delivered the documents to the persons at these addresses:

☐ For a party represented by an attorney, delivery was made by handing the document(s) at the attorney's office with a clerk or other person in charge, or if no one is in charge, by leaving the document(s) in a conspicuous place in the office.

☐ For a party, delivery was made by handing the document(s) to the party or by leaving the document(s) at the person's dwelling house or usual place of abode with someone of suitable age and discretion residing there.

☐ d. **By direct email.**

Based upon the written agreement of the parties to accept service by email or a court order, I caused the document(s) to be sent to the persons at the email addresses listed below. I did not receive, within a reasonable time after the transmission, any electronic message or other indication that the transmission was unsuccessful.

☐ e. **By fax transmission.**

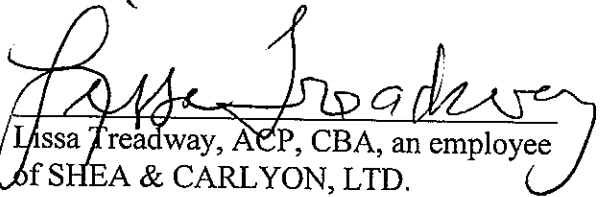
Based upon the written agreement of the parties to accept serve by fax transmission or a court order, I faxed the document(s) to the persons at the fax numbers listed below. No error was reported by the fax machine that I used. A copy of the record of the fax transmission is attached.

☐ f. **By messenger.**

I served the document(s) by placing them in an envelope or package addressed to the persons at the addresses listed below and providing them to a messenger for service.

I declare under penalty of perjury that the foregoing is true and correct.

DATED this 9th day of October, 2006.


Lissa Treadway, ACP, CBA, an employee
of SHEA & CARLYON, LTD.

File a Notice:

06-10725-lbr USA COMMERCIAL MORTGAGE COMPANY

U.S. Bankruptcy Court

District of Nevada

Notice of Electronic Filing

The following transaction was received from CARLYON, CANDACE C entered on 10/9/2006 at 2:54 PM PDT and filed on 10/9/2006

Case Name: USA COMMERCIAL MORTGAGE COMPANY

Case Number: 06-10725-lbr

Document Number: 1484

Docket Text:

Notice of Entry of Order Filed by CANDACE C CARLYON on behalf of OFFICIAL COMMITTEE OF EQUITY SECURITY HOLDERS OF USA CAPITAL FIRST TRUST DEED FUND, LLC (Related document(s)[1478] Order on Application for Compensation,) (CARLYON, CANDACE)

The following document(s) are associated with this transaction:

Document description:Main Document

Original filename:Z:\USA Investors Committee #1500\Electronic Filing\noe first fee app of Alvarez Marsal 10-6-06.pdf

Electronic document Stamp:

[STAMP bkecfStamp_ID=989277954 [Date=10/9/2006] [FileNumber=7379704-0]
[9dcca6ba12d5436f47b7682f19a43aa36970029f62abd2e855a05147642b2e1d4b77
e8befb22d700466368def222e26940fa6bfd535de9730060170cdf96a8e]]

06-10725-lbr Notice will be electronically mailed to:

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06-10725-lbr Notice will not be electronically mailed to: